

NOTICE

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the following plans of JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII and JM Interval Fund and fixed Tuesday, 30th December, 2008 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the above mentioned plan / option as at the close of business hours on the said record date shall be eligible to receive dividend.

Scheme Name	Dividend* upto	NAV (Rs.) as on December 23, 2008
JM Fixed Maturity Fund – Series VII - 15 Months Plan 1 (JM FMF - VII - 15M1) - Regular Plan / - 15 Months Plan 1 (JM FMF - VII - 15M1) - Institutional Plan / - 18 Months Plan (JM FMF - VII - 18M) - Regular Plan / - 18 Months Plan (JM FMF - VII - 18M) - Institutional Plan -	Dividend Option	10.2697
		10.2594
		10.3687
		10.3576
JM Fixed Maturity Fund – Series IX - 15 Months Plan (JM FMF - IX - 15M) - Regular Plan / - 15 Months Plan (JM FMF - IX - 15M) - Institutional Plan -	Dividend Option	10.2344
		10.2449
JM Fixed Maturity Fund – Series XI - 13 Months Plan 1 (JM FMF - XI - 13M1) - Regular Plan / - 13 Months Plan 1 (JM FMF - XI - 13M1) - Institutional Plan / - Yearly Plan (JM FMF - XI - Y) - Regular Plan / - Yearly Plan (JM FMF - XI - Y) - Institutional Plan / - 13 Months Plan 2 (JM FMF - XI - 13M2) - Regular Plan / - 13 Months Plan 2 (JM FMF - XI - 13M2) - Institutional Plan -	Dividend Option	10.1804
		10.1906
		10.2412
		10.2517
		10.2036
		10.2165
JM Fixed Maturity Fund – Series XIII - Yearly Plan (JM FMF - XIII - Y) - Regular Plan / - Yearly Plan (JM FMF - XIII - Y) - Institutional Plan / - 18 Months Plan 1 (JM FMF - XIII - 18M1) - Regular Plan / - 18 Months Plan 1 (JM FMF - XIII - 18M1) - Institutional Plan / - Quarterly Plan 1 (JM FMF - XIII - Q1) - Regular Plan / - Quarterly Plan 1 (JM FMF - XIII - Q1) - Institutional Plan - Quarterly Plan 2 (JM FMF - XIII - Q2) - Regular Plan / - Quarterly Plan 2 (JM FMF - XIII - Q2) - Institutional Plan -	Dividend Option	10.2531
		10.2691
		10.1182
		10.1318
		10.2582
		10.2716
		10.1584
10.1696		
JM Interval Fund - Quarterly Plan 2 (JM QIF-2) - Regular Plan / - Quarterly Plan 2 (JM QIF-2) - Institutional Plan / - Quarterly Plan 3 (JM QIF-3) - Regular Plan / - Quarterly Plan 3 (JM QIF-3) - Institutional Plan / - Quarterly Plan 4 (JM QIF-4) - Regular Plan / - Quarterly Plan 4 (JM QIF-4) - Institutional Plan / - Quarterly Plan 5 (JM QIF-5) - Regular Plan / - Quarterly Plan 5 (JM QIF-5) - Institutional Plan / - Quarterly Plan 6 (JM QIF-6) - Regular Plan / - Quarterly Plan 6 (JM QIF-6) - Institutional Plan -	Dividend Option	10.2504
		10.2558
		10.1236
		10.1265
		10.0754
		10.0777
		10.0708
		10.0687
		10.0707

* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan / option on the record date.

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

Please note that the above announcement of record date supersedes all earlier announcements in this regard.

Nityanath P. Ghanekar

Managing Director & Chief Executive Officer

JM Financial Asset Management Private Limited

(Investment Managers to JM Financial Mutual Fund)

Place : Mumbai

Date : December 25, 2008

For further details, please contact:

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Investment Objective: JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII : Close ended income schemes comprising various plans seeking to generate regular returns through investment in fixed income securities normally maturing in line with the time profile of the respective plan.

JM Interval Fund - Quarterly Plans: (A debt oriented interval fund), The investment objective of the Scheme and the plans launched thereunder is to seek to generate predictable returns over a predetermined period by investing in a portfolio of fixed income securities normally maturing in line with the time profile of the respective Plans.

Statutory Details: Trustee: JM Financial Trustee Company Private Limited. Investment Manager: JM Financial Asset Management Private Limited. Sponsor: JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value ("NAV") of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII and JM Interval Fund are only the names of the schemes and do not in any manner indicate either the quality of the schemes or their future prospects or returns. Investors in the Schemes are not being offered any guaranteed / indicative returns. The dividends, if declared would be on the net face value of Rs.10/- per unit. **Please read the offer documents carefully before investing.**